

#### PART 2B OF FORM ADV: BROCHURE SUPPLEMENT

# **Pride Financial Advisors**

# **Katherine Elaine Nolte**

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www.pridefinancialadvisors.com

## Registered Investment Advisor

TAMP Advisory Solutions 4458 Legendary Dr. #140 Destin, FL 32541 850-460-8444

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TAMP Advisory Solutions is a DBA of WealthTrust Asset Management, LLC, a Registered Investment Adviser. This Brochure Supplement provides information about Katherine Elaine Nolte (CRD# 3167977) that supplements the TAMP Advisory Solutions Brochure. You should have received a copy of that Brochure. Please contact the firm's office at 850-460-8444 if you did not receive the firm's Brochure or if you have any questions about the contents of this supplement.

Additional information regarding Katherine Elaine Nolte pertaining to any disciplinary actions or outside business activities, if applicable, is available on the SEC's website at <a href="https://www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a> or the FINRA Broker Check website <a href="https://www.finra.org/brokercheck">www.finra.org/brokercheck</a>.

#### ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Year of Birth: 1962

#### **Education:**

- Texas Christian University, BS, Marketing, 1985
- University of North Texas/Professional Development Institute, Financial Planning
- Appraisal Institute, Real Estate Appraisal
- Guilford College, Real Estate License Course (Professional Development)
- University of Texas at Arlington, Finance and Information Technology

## **Business Experience**:

- Pride Financial Advisors, Financial Advisor, 11/2009 to Present
- **TAMP Advisory Solutions,** an Independent Financial Planning/Advisory Practice, Investment Adviser Representative, 05/2017 to Present
- Trinity Portfolio Advisors, LLC, Investment Advisor Representative, 11/2009 to 05/2017
- **MML Investor Services, Inc.,** Financial Planner/Registered Rep, 02/2006 to 11/2009

## **ITEM 3 - DISCIPLINARY INFORMATION**

Ms. Nolte has no history of any legal or disciplinary events that deems to be material to a client's consideration of Ms. Nolte to act as their investment adviser representative. FINRA's BrokerCheck® may have additional information regarding the disciplinary history of Ms. Nolte that is not included in this brochure supplement.

(http://brokercheck.finra.org/Support/TermsAndConditions.aspx)

#### **ITEM 4 - OTHER BUSINESS ACTIVITIES**

Katherine E. Nolte is an insurance agent and conducts her insurance business directly with insurance companies and through firms that act as Brokerage General Agents. It is anticipated that a portion (10% - 20%) of her time and compensation will be spent providing insurance products. The time and compensation percentage from insurance business may vary depending on her evaluation of client needs and market conditions. In such capacity, she offers and receives commissions as a result of any insurance product purchases made by clients. The client is under no obligation to purchase insurance products through Katherine Nolte on a commissionable basis. In addition, Katherine Nolte may receive other compensation such as insurance product trails. The potential for receipt of commissions and other compensation may give her incentive to recommend insurance products based on the compensation received, rather than on the client's needs. To address this, disclosure should be made by Katherine Nolte to the client at the time an insurance product purchase is made, identifying the nature of the transaction or relationship, the role to be played and any compensation (e.g., commissions, trails) to be paid by the client and/or received by the insurance agent.

Katherine E. Nolte markets her insurance and advisory business under the name Pride Financial Advisors.

## ITEM 5 – ADDITIONAL COMPENSATION

Katherine E. Nolte does not receive any economic benefit for providing advisory services beyond the scope of TAMP Advisory Solutions and business activities listed in **Item 4**.

#### **ITEM 6 - SUPERVISION**

Katherine E. Nolte is supervised through a compliance program designed to prevent and detect violations of the federal and state securities laws. Supervision is conducted by the Chief Compliance Officer, Darlene Duncan, who is responsible for administering the policies and procedures. Darlene Duncan reviews those policies and procedures annually for their adequacy and the effectiveness of their implementation. All policies and procedures of the firm are followed. The firm's scope of compliance supervision extends only to business conducted through TAMP Advisory Solutions and does not encompass the outside business activities of Ms. Nolte.

#### **Darlene S. Duncan contact information:**

Darlene S. Duncan Chief Compliance Officer 850-460-8444 darlene.duncan@dm.investments